



Agenda

Meeting title	EMMEC meeting
Date and time	22 nd of March 2023, 09:30 – 16.30
Location	Hybrid: Bank Julius Bär & Co Ltd, Morgartenstrasse 1, 8004 Zürich or via Conference call (WebEx)

Agenda items

Agenda item	Description
09.15 – 09.30	Welcome Coffee
09.30 – 10.30	Introduction <ul style="list-style-type: none">• Statutes• Membership• Election of Chair• Observers
10.30 – 12.00	Inflation in Europe and the US, consequences for GDP and impact on markets. Presented by: <ul style="list-style-type: none">• Mr Santiago Carbo Head of Financial Studies and Executive Director OFD at FUNCAS, Madrid (10:30 – 11:00)• Mr Philip Marey Senior Strategist at Rabobank, Utrecht (11:00 – 11:30) Followed by discussion among members.
12.00 – 12.45	Members' roundtable: update on the latest market trends and developments.
12.45 – 14.00	Lunch break
14.00 – 15.00	Anticipated end of TLTRO: expected impact on different asset classes.
15.00 – 16.00	Market liquidity: impact of positive interest rates on market behaviour.
16.00 – 16.15	AOB
16.15 – 16.30	Closing